

# RAYMOND JAMES

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## Jewry Street

### Independent Advice

#### **What Raymond James, Jewry Street, provides and what you need to know**

On 3 January 2018 a new standard for Independent advice was introduced to complement the enhanced client protective investment measures introduced through MiFID II.

**Raymond James, Jewry Street** offers “**Independent Advice**” which means we must assess a sufficiently diverse range of product types and providers to ensure that your investment objectives can be suitably met.

We offer full financial planning advice, including for example, retirement planning, estate planning, protection planning, tax efficient investment advice and investment management (both on an advisory and discretionary basis).

Raymond James provides access to an investment platform which has entirely open architecture enabling all major world investment markets and types of investments to be accessed.